UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re :

SEARS HOLDINGS CORPORATION, et al.,

Case No. 18-23538 (RDD)

Chapter 11

:

:

Debtors.¹ :

(Jointly Administered)

NOTICE OF WITHDRAWAL OF DLA PIPER LLP (US) AS ORDINARY COURSE PROFESSIONAL OF THE DEBTORS

PLEASE TAKE NOTICE that, on November 16, 2018 the Court entered the Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Commencement Date [D.I. 794] (the "Ordinary Course Professionals Order").

PLEASE TAKE FURTHER NOTICE that DLA Piper LLP (US)("DLA Piper") is included as a Tier 1 Ordinary Course Professional on Exhibit 1 to the Ordinary Course Professionals Order.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home Improvement Products, Inc. (8591); Sears Protection Company (1250); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SRC Sparrow 1 LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); [SRC Sparrow 2 LLC (None)]; StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); [SRC O.P. LLC (0487)]; KCD IP, LLC (None); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); [SRC Facilities LLC (0527)]; and [SRC Real Estate (TX), LLC (4914)]. The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

PLEASE TAKE FURTHER NOTICE that, on November 28, 2018, DLA Piper filed the Affidavit and Disclosure Statement of Amy B. Carbins, on Behalf of DLA PIPER LLP (US) and the Retention Questionnaire [D.I. 922], as required by the Ordinary Course Professional Order.

PLEASE TAKE FURTHER NOTICE that DLA Piper (US) hereby withdraws as an Ordinary Course Professional, (as that term is defined in the Ordinary Course Professional Order) to the Debtors in the above-captioned cases.

Dated: March 4, 2019

Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Jamila Justine Willis

Jamila Justine Willis (JW2914)

Richard A. Chesley

1251 Avenue of the Americas, 27th Floor

New York, New York 10020 Telephone: (212) 335-4500

Facsimile: (212) 335-4500

Email: jamila.willis@dlapiper.com

richard.chesley@dlapiper.com

Former Ordinary Course Professional to the Debtors and Debtors in Possession